Nuremberg, Germany 26. – 29.7.2022

BIOFACH2022 into organic

World's Leading Trade Fair for Organic Food

biofach.de

Show Report

International Patron



National supporting organization

BRELW Bund Ökologische Lebensmittelwirtschaft

3.

1 STRUCTURAL DATA TOTAL **GERMANY** INTERNATIONAL 2,131 Exhibitors 581 .550 24,251 Visitors (incl. VIVANESS) 12.451 .800 92,400 Total exhibition space (in m²) 33,992 13,413 Exhibitor stand space (in m²) 20,579 3,379 Special shows (in m²) 3,379

2. BIOFACH AND VIVANESS CONGRESS

5,152 1. Foru 2. Foru 3. Foru 4. Foru 4. Foru

PARTICIPANTS gathered information at 110 individual events.

- 1. Forum BIOFACH
- 2. Forum Specialist Trade
- 3. Forum Sustaubavility
- 4. Forum Politics
- 5. Forum Science
- 6. Forum German Organic Trade

media representatives from **22** countries were accredited to BIOFACH / VIVANESS 2022

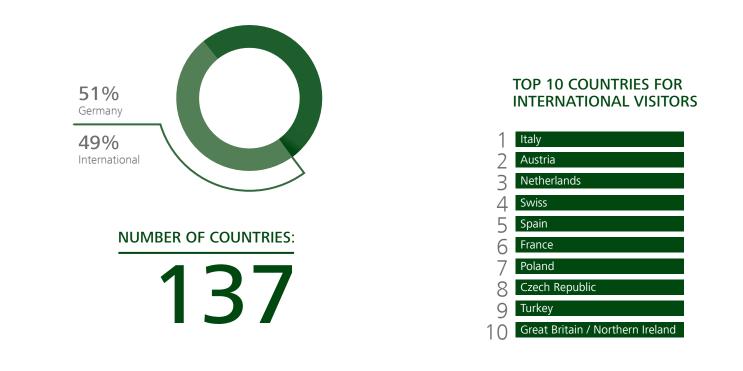
sessions from **127** countries at www.biofach.de from 30.06.2022 to 29.07.2022

registered participants at the digital extension to BIOFACH / VIVANESS 2022

медіа 432-147,179оver 6,100-

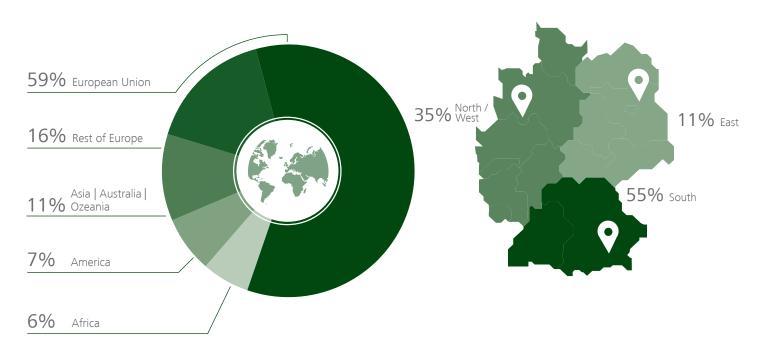
4. VISITOR REGISTRATION

4.1 ORIGIN OF VISITORS AT BIOFACH / VIVANESS



STRUCTURE OF INTERNATIONAL VISITORS

STRUCTURE OF GERMAN VISITORS



4.2 VISITORS ACCORDING TO SECTORS OF ECONOMY (Extract)



				(50%
Organic food		13%	6	
Organic supermarket	5	5%		
Retail trade (independent / branch, chain)	4	%		

WHOLESALE TRADE / IMPORT & EXPORT:



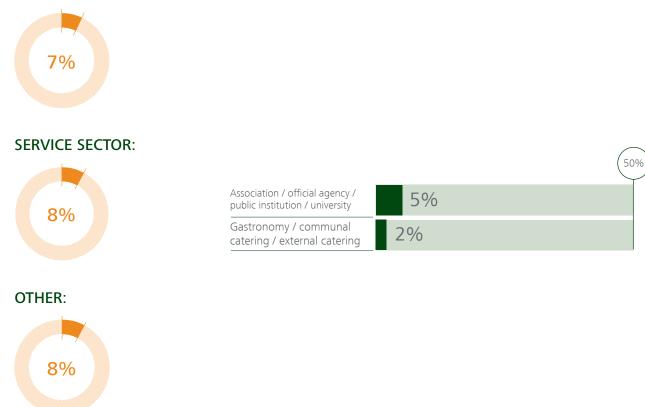
Organic & health food	16%
Food, general	2%

50%

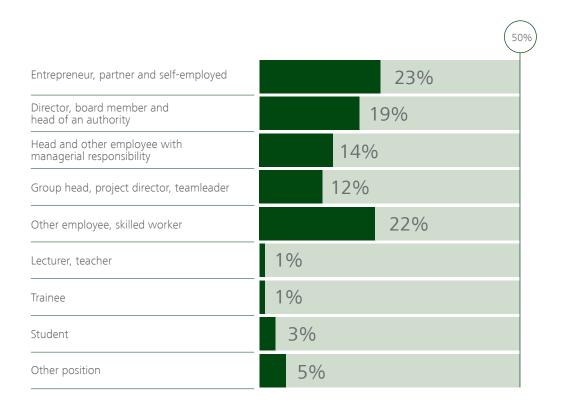
MANUFACTURER:



AGRICULTURE AND AQUACULTURE:



4.3 PROFESSIONAL STATUS OF VISITORS



5. VISITOR SURVEY

5.1 DECISION-MAKERS

How important would you rate your influence on decisions on purchasing and materials management?

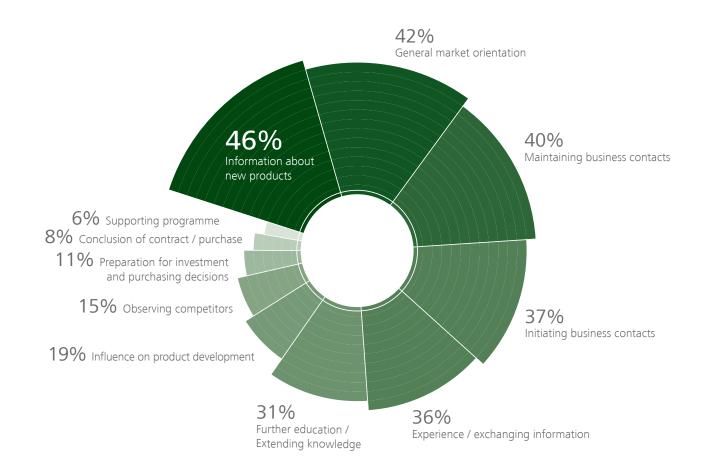


of the visitors are ...

involved in **purchasing decisions** in their company.

5.2 MAIN REASONS FOR VISIT

What are the main reasons for your visit to BIOFACH 2022? (Multiple answers, extract)



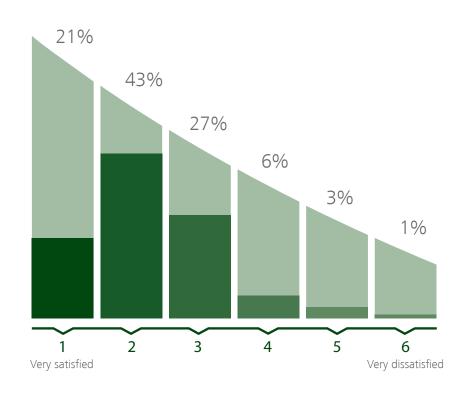
5.3 PRODUCT GROUPS (main interest of visitors)

Which product groups mainly interest you at BIOFACH 2022? (Multiple answers)

Raw materials, auxiliary materials	33%
Vegan products	31%
Grocery products - Snacks and sweets	25%
Fresh products	24%
Grocery products - Cooking and baking	23%
Vegetarian products	23%
Fair trade products	22%
Grocery products - Drinks	17%
Other grocery products	15%
Gluten-free products	14%
Raw products	12%
Non-Food	11%
Frozen food	11%
Products, the most important component of which has a regional connection	11%
Media, service providers	8%
Suppliers with direct delivery / specialities	7%
Lactose-free products	7%
Media, service providers	5%
HoReCa products	5%
Kosher / Halal products	4%

5.4 SATISFACTION WITH EXHIBITS

Were you satisfied with the range of products / services presented at BIOFACH 2022?

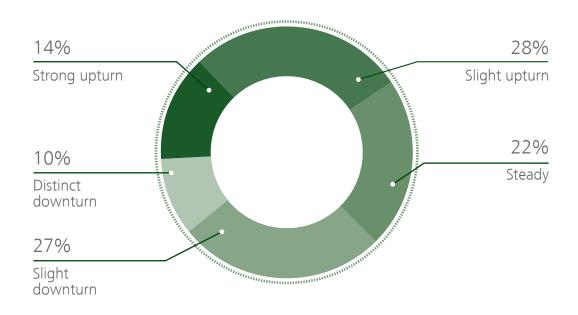




96% of the visitors were satisfied with the range of products and services presented at the trade fair.

5.5 ECONOMIC SITUATION IN SECTOR

How do you rate the current economic situation in your sector?



6. EXHIBITOR SURVEY

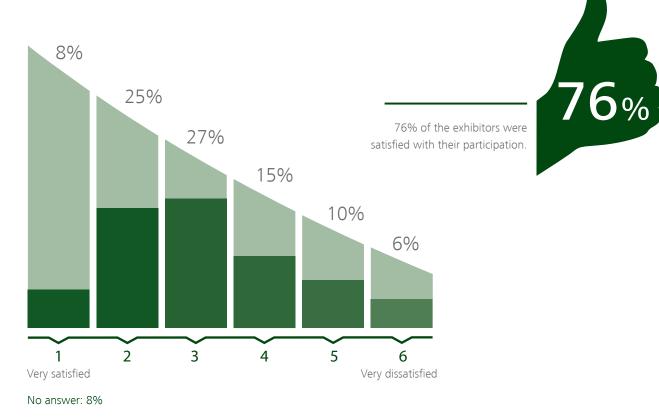
6.1 PRODUCT GROUPS (of exhibitors)

Which group of products/services do you offer? (Multiple answers)

Raw materials, supplies	25%
Other grocery products	22%
Grocery products - Cooking and baking	18%
Grocery products - Snacks and sweets	18%
Fresh products	17%
Grocery products - Drinks	15%
Non-food	8%
Media, service providers	7%
Frozen food	7%
Technology and equipment	3%

6.2 OVERALL SATISFACTION

How satisfied are you with exhibiting overall?



6.3 EXHIBITORS' OBJECTIVES

What were your company's objectives for exhibiting at BIOFACH 2022? (Multiple answers, extract)

SECTORS AND PEOPLE:

Contacts, international		77%
Networking		66%
Contacts, national		62%
Exchange of experience		61%



MARKET AND PRODUCTS:

Customer acquisition		65%
Customer care		53%
Market observation		50%
Innovation news		47%
Market development		43%
Direct transactions		37%



IMAGE AND PR:

Image cultivation / PR		48%
Market positioning		44%



POLITICS AND PUBLIC OPINION:

Contact to opinion leaders		28%
Contact to political representatives		24%



6.4 TARGET GROUPS OF THE EXHIBITORS

Which target groups do you wish to reach by exhibiting at BIOFACH 2022? (Multiple answers, extract)

RETAIL:



Organic food	67%
Organic supermarket	65%
Retail trade (independent)	52%
Retail trade (branch / chain)	48%
Health store	32%
Online retailing	31%
Food craft trade	22%
Wine / delicatessen trade	20%
Drugstore	19%

WHOLESALE TRADE / IMPORT & EXPORT



Organic & health food	64%
Raw materials	27%
Food, general	26%
External catering / communal catering	17%

MANUFACTURER:



Food		45%
Beverages		20%

SERVICE SECTOR:

30%

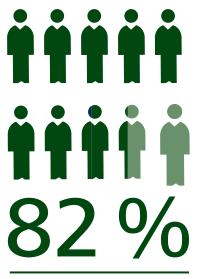
Gastronomy	23%
External catering	18%
Communal catering	15%
Association / official agency / public institution / university	9%

AGRICULTURE AND AQUACULTURE:



6.5 TARGET GROUP ACCURACY

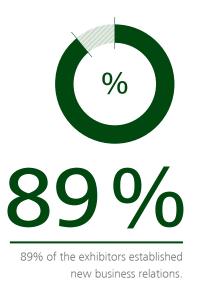
Did you reach your most important target groups at this trade fair?



82% of the exhibitors reached their most important target groups during BIOFACH 2022.

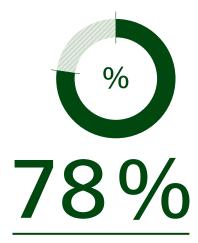
6.6 NEW BUSINESS RELATIONS

To what extent did your company make new business connections in the course of the fair?



6.7 FOLLOW-UP BUSINESS

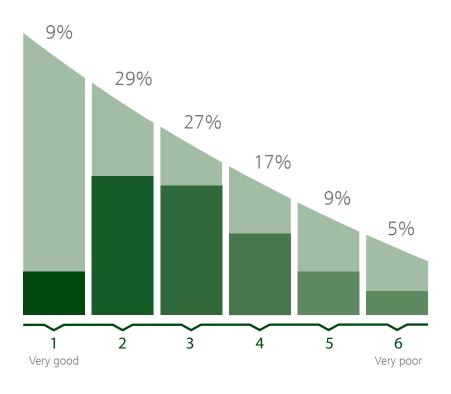
Do you expect follow-up business after making contacts and paving the way during the fair?



78% of the exhibitors expect follow-up business due to contacts made during the exhibition.

6.8 QUALITY OF VISITORS

Wie beurteilen Sie die Qualität der Besucher auf Ihrem Stand?



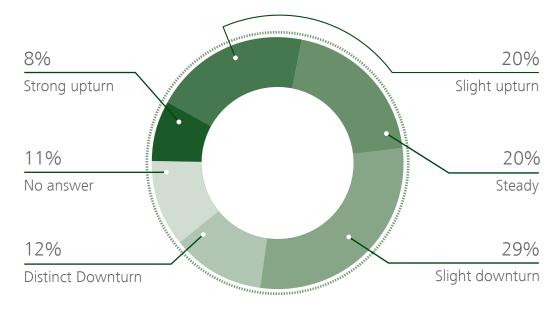


83% of the exhibitors were satisfied with the quality of the visitors at their stands.

No answer: 3%

6.9 ECONOMIC SITUATION IN SECTOR

How do you rate the current economic situation in your sector?



MISCELLANEOUS

The structural data have been certified by FKM, the Society for Voluntary Control of Fair and Exhibition Statistics, Berlin.



Further information is available at **www.fkm.de.** The representative surveys were carried out by a neutral market research institute in accordance with the FKM guidelines.

This show report is also available in German.

Other detailed results of the survey can be obtained from NürnbergMesse, Business Analytics & Strategy, telephone +49(0)911.8606-0, fax +49(0)911.8606-8228, info@nuernbergmesse.de.

September 2022 NürnbergMesse GmbH - Business Analytics & Strategy -